



Michael Kenneth
President

Michael Kenneth is the President for WealthPoint located in Phoenix, Arizona. Since joining WealthPoint in 2012, Michael has spent time working with 150+ privately held businesses on developing their succession plan. His role is to manage all of the technical aspects of any of the planning strategies that are recommended to clients or advisors. This includes the case design, research, analysis preparation and solution architecture for succession and exit strategies for its business advisory clients. Additionally, he manages the proprietary financial modeling tool that WealthPoint created to assist its clients to numerically stress-test various planning strategies. Furthermore, he has extensive experience dealing with financial projections and valuation for operating businesses, Employee Stock Ownership Plans (ESOPs) and various tax-efficient succession planning strategies. Michael also serves on the board of a few successful companies in the Phoenix area.

Michael is a graduate of Grand Canyon University in Phoenix, Arizona with a BS in Finance and Economics and a MS in Accounting. He obtained his CPA designation and is in process of pursuing his Chartered Financial Analyst (CFA) designation.

Michael does CrossFit several times a week and lives in Mesa, Arizona with his wife, Jeneé, his daughter, Kenley and his son, Kashton.