

**Kim Boston, CLU®**

Director of Insurance Solutions

Kim Boston is the Director of Insurance Solutions for WealthPoint located in Phoenix, Arizona. Before joining WealthPoint, Kim was a member of the Advanced Markets and Sales teams at M Financial Group and Principal of KB Insurance Services, a firm specializing in life insurance case design. Since joining WealthPoint in 2022, Kim has played an integral role in advanced planning and life insurance policy design as well as policy service and annual reviews of existing clients. She is the head case designer for WealthPoint's Managing Partner, specializing in estate and wealth transfer planning utilizing life insurance and oversees the process and work products of the case design team, including planning for businesses, private placement life insurance (PPLI), RAMP and insurance for the ultra-affluent marketing place. Furthermore, she works closely with the policy service and review teams to ensure that WealthPoint proactively manages the wellbeing of the policies benefitting the clients we serve.

Kim is a graduate of Linfield University in McMinnville, OR with a BS in Economics. She was a member of the women's soccer team and theater programs while at Linfield. Kim obtained her Chartered Life Underwriter (CLU) designation from The American College.

Kim, and her husband Jacob, love travelling the world and adventuring at home in the Pacific Northwest with their daughters Hannah, Fiona and Isla.