

Kim Boston, CLU®

» Director of Insurance Solutions

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Kim Boston serves as Director of Insurance Solutions. She brings more than two decades of experience in life insurance strategy, advanced planning, and case design, helping affluent individuals, families, and business owners navigate complex wealth transfer and risk management challenges.

Prior to joining WealthPoint in 2022, Kim was a member of the Advanced Markets and Sales Support teams at M Financial Group and was Principal of KB Insurance Services, a firm specializing in life insurance case design and advanced planning strategies.

At WealthPoint, Kim leads the firm's insurance case design efforts, specializing in estate planning, wealth transfer strategies, business planning, private placement life insurance (PPLI), and solutions for ultra-high-net-worth clients. She also oversees ongoing policy service and annual policy reviews, ensuring clients receive proactive guidance and long-term stewardship of their insurance portfolios.

Kim earned a Bachelor of Science in Economics from Linfield University and holds the Chartered Life Underwriter (CLU®) designation from The American College.

Outside of work, Kim enjoys traveling with her husband, Jacob, and exploring the Pacific Northwest with their daughters, Hannah, Fiona, and Isla.

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